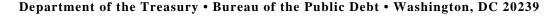
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 26, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill

Issue Date: September 29, 2005 Maturity Date: December 29, 2005

CUSIP Number: 912795WG2

High Rate: 3.440% Investment Rate 1/: 3.518% Price: 99.130444

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 68.13%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	36,852,200 1,788,133 152,200	\$	15,059,800 1,788,133 152,200
SUBTOTAL		38,792,533		17,000,133 2/
Federal Reserve		6,911,135		6,911,135
TOTAL	\$	45,703,668	\$	23,911,268

Median rate 3.415%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.400%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,792,533 / 17,000,133 = 2.28

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,247,757,000